

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19727	-0.67
GIFT NIFTY	24715	0.04
NIKKEI 225	39243	0.21
HANGSENG	20594	0.86

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	84.83	0.04
JPY /INR	57.00	-0.29
GBP/INR	108.23	0.00
EUR/INR	89.63	-0.22

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24619	-0.24
SENSEX	81508	-0.25
NIFTY BANK	53407	-0.19

## MCX

Commodity	Prev. Close	% Chg
GOLD	77596	0.17
SILVER	95147	-0.09
GUARSEED	5100	-0.78
CRUDE OIL	5789	-0.64
NATURAL GAS	270	-0.59
ALUMINIUM	243.45	0.06
COPPER	828	-0.28
ZINC	291	-0.02

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	7.18	2.87
INFY	23.16	1.31
DR REDDY	14.47	-0.69
HDFCBANK	68.01	1.04
ICICIBANK	31.04	-0.67

## OPENING BELL

Lupin Life Insurance Corporation of India has reduced its stake in Lupin by 2.027%, bringing its holding down to 2.542% from 4.569% earlier. The reduction occurred between July 30 and December 6 of this year through open market transactions. NHPC The Board will meet on December 12 to consider a revised borrowing plan for raising debt during FY25, including raising funds through the issuance of bonds up to Rs 2,600 crore in one or more tranches via private placement as part of the borrowing plan for FY25. Brookfield India REIT The REIT has opened its institutional placements December 9.

## TOP NEWS

MapmyIndia shares up 14% after it reverses decision to invest in the new venture .

Hyundai Motor India to ramp up EV infra with 600 fast-charging stations over seven years .

Gokaldas, Welspun, other textile stocks jump up to 14% as Bangladesh garment group faces mounting troubles .

ITI stock zooms 13% amid strong volumes; up 24% in a week .

Mishtann Foods locked in 20% lower circuit for second day after SEBI's show cause notice .

International Gemmological Institute India sets price band of Rs 397-417 a share for IPO .

Paytm shares hit fresh 52-week high on board's nod to sell stake in Japan's PayPay for Rs 2,364 cr .

Hyundai Motor India to ramp up EV infra with 600 fast-charging stations over seven years .

FMCG stocks crack amid demand slowdown concerns; Godrej Cons, HUL, Dabur, Marico fall 3-9% .